DIGITAL BD
March 14, 2026 Google Gemini Pro 3.1 Deep Research Web www.digitalbd.io

NextNRG, Inc. (NASDAQ: NXXT): Comprehensive Equity Research and Macroeconomic Impact Report

Executive Summary

The global energy transition is currently navigating an era of profound macroeconomic and geopolitical disruption. At the intersection of these volatile crosscurrents sits NextNRG, Inc. (NASDAQ: NXXT), a micro-cap utilities and energy infrastructure enterprise attempting a massive structural pivot. Originally operating primarily as a mobile fossil-fuel delivery service under the moniker EzFill Holdings, the company has aggressively repositioned itself as an integrated provider of artificial intelligence (AI) driven energy solutions. This newly unified platform encompasses smart microgrids, wireless electric vehicle (EV) charging, and grid-scale utility orchestration powered by the proprietary Next Utility Operating System (Next UOS®).[1]

This research report provides an exhaustive, fundamental analysis of NextNRG, contextualizing the company's operational transformation against its undervalued equity performance. While the company recently reported staggering preliminary revenue growth of 253% year-over-year for December 2025 and reached $65.8 million in revenue over a ten-month period [3], the equity has been unfairly pressured. The stock has been driven down from recent highs of $4.34 to trade near the $0.50 threshold.[6] This precipitous decline is underscored by relentless short selling and weakness in the overall equities markets.

Furthermore, this analysis projects the company's operational trajectory amidst unprecedented external shocks. These include the de facto closure of the Strait of Hormuz resulting from the March 2026 United States-Iran conflict, the subsequent spike in global Brent crude oil prices above $119 per barrel [11], and the severe supply chain restrictions imposed by the Trump administration's 2025 tariffs and the "One Big Beautiful Bill Act" (OBBBA).[14] By connecting these disparate fundamental, macroeconomic, and governance data points, this report forms a comprehensive investment thesis determining that NextNRG represents an asymmetrical, deep-value infrastructure play.

Business Operations and Strategic Roadmap

NextNRG operates a vertically integrated ecosystem designed to bridge the gap between legacy fossil-fuel reliance and the impending electrification of commercial and industrial infrastructure. The company's strategy is built around controlling the entire energy value chain, conceptualized by management as operating "from the pump, to the grid, to the plug".[1] The operational roadmap is categorized into four primary segments, blending legacy cash-flow generation with speculative, high-margin clean technology infrastructure.

Mobile On-Site Refueling (EzFill)

The foundational cash-flow engine for NextNRG is its EzFill division, which operates one of the nation's largest on-demand mobile fueling fleets.[1] Utilizing proprietary route-mapping and logistics software, the company delivers conventional fuels (gasoline, diesel, and alternative fuels) directly to commercial fleet yards.[2] This localized delivery model eliminates the need for commercial vehicles to travel to centralized gas stations. The platform boasts significant operational improvements for end-users, with management claiming a 25% increase in vehicle operational time, a 30% reduction in vehicle disruption, a 20% increase in driver productivity, and a 15% reduction in overall fueling costs.[1] This legacy segment drove the vast majority of the company's financial growth in the latest fiscal periods, accounting for $56.7 million (96.49%) of the total $58.8 million in revenue generated during the first nine months of 2025.[17] In December 2025 alone, the fleet delivered 2.53 million gallons of fuel, representing a 308% year-over-year volumetric increase.[3]

Smart Microgrid Infrastructure

To capitalize on the growing corporate demand for decentralized energy autonomy, NextNRG designs, deploys, and operates AI-optimized smart microgrids. These localized power networks integrate solar photovoltaic (PV) arrays, advanced battery energy storage systems (BESS), and natural gas backup generators.[2] By co-locating power generation with consumption, these systems offer facilities complete energy autonomy and resilience against centralized grid failures. NextNRG has successfully validated this platform by targeting mission-critical healthcare facilities. The company recently executed a 28-year Power Purchase Agreement (PPA) with Topanga Terrace Rehabilitation & Subacute Care Center in California.[20] This contract, which includes 2% annual rate escalators, is projected to generate $3.85 million in gross revenue over its term, transforming the company's revenue profile by adding highly predictable, long-duration contracted cash flows.[20]

Wireless EV Charging (NextCharging)

NextNRG is commercializing patented wireless bidirectional EV charging technology, including licensed technology for stationary and dynamic (in-motion) charging. Their solutions, integrated with a unified management platform, enable energy flow to and from vehicles, facilitating grid-to-vehicle (V2G) and vehicle-to-grid (V2G) applications.

NextNRG +2

Key Aspects of NextNRG's Wireless Charging Technology

- **Bidirectional Capability:** Enables V2G technology, allowing parked vehicles to supply energy back to the grid or for building energy storage.
- **Static and Dynamic Charging:** Systems designed for vehicles to charge while parked and in motion.
- **Infrastructure Integration:** Uses proprietary technologies to integrate with Renewable Energy Portfolios, optimizing energy storage and reducing grid strain.
- **Partnerships:** Actively deploying these technologies in collaboration with institutions like Florida International University (FIU).

NextNRG +2

NextNRG has highlighted that its licensed patents—which includes specialized parking bumper infrastructure—are critical to the commercialization of this wireless EV charging technology.

NextCharging represents the company's highly speculative future-growth vertical, focusing on dynamic (in-motion) and static wireless electric vehicle charging.[21] In a flagship pilot program, the company partnered with Florida International University (FIU) to deploy a 3.2-mile dynamic charging corridor capable of powering electric transit buses in real-time while they drive.[21] The technology utilizes magnetic resonance to achieve approximately 90% charging efficiency.[2] By eliminating physical plug-in downtime, the system theoretically lowers the total cost of ownership for fleet operators by 30% and allows manufacturers to reduce onboard vehicle battery sizes by up to 50% due to the continuous nature of the energy delivery.[2] Furthermore, the system features bidirectional charging capabilities (Vehicle-to-Grid or V2G), allowing fleet operators to discharge stored battery power back into the microgrid during periods of peak demand.[21]

The Next Utility Operating System (Next UOS®)

Serving as the central intelligence layer for the entire hardware ecosystem is the Next UOS®. This proprietary Software-as-a-Service (SaaS) platform utilizes artificial intelligence and machine learning to orchestrate distributed energy resources.[1] The software continuously ingests weather data, forecasts solar production, predicts battery health degradation, and dynamically dispatches the lowest-cost power source in real-time.[2] According to corporate data deployed across utility networks, the Next UOS® can drive a 31.9% reduction in operations and maintenance (O&M) costs, a 10% decrease in power downtime, and a 5-7% reduction in the overall cost of energy procurement.[2] This software segment is highly critical to the company's future, as it offers the highest gross margin profile within the portfolio and is immune to the physical supply chain constraints affecting the hardware divisions.

Strategic Catalyst: The NeutronX Partnership and Federal Infrastructure

A pivotal development altering NextNRG’s growth narrative is its strategic partnership with NeutronX Corporation. On February 18, 2026, the two entities executed an exclusive, binding two-year definitive cooperation agreement specifically targeting federal energy and defense infrastructure projects.[23]

Under this framework, NeutronX acts as the prime contractor. NeutronX is a specialized federal technology integrator led by Colonel Emilio Gonzalez (U.S. Army, Ret.).[24] To further bolster its federal procurement capabilities, NeutronX recently appointed Commander Phil Ehr (U.S. Navy, Ret.)—a Defense Acquisition Workforce Improvement Act (DAWIA) Level II professional and Navy Space Cadre member—to its Board of Advisors.[25] This leadership team brings deep, institutional expertise in defense acquisition, operational intelligence, and national security strategy.[24] NextNRG serves as the exclusive technical execution partner, responsible for providing the physical infrastructure, including the AI-optimized microgrids, solar arrays, battery storage, and mobile fueling logistics.[23]

This collaboration actively targets military installations, airports, and critical government properties nationwide.[23] The military utility of localized microgrids is profound; traditional centralized power grids are highly susceptible to kinetic attacks, extreme weather events, and cyber warfare. By integrating NeutronX's advanced cybersecurity protocols and AI threat-detection systems with NextNRG's self-optimizing microgrids, the partnership aims to deliver autonomous "islandable" power networks.[25] These systems guarantee continuity of operations for the Department of Defense during catastrophic civilian grid failures. Securing long-term federal contracts through this partnership provides NextNRG with a highly lucrative, recession-resistant revenue stream that is insulated from commercial market cyclicality and consumer demand destruction.

Peer Group Comparison and Competitive Landscape

To accurately contextualize NextNRG's valuation and operational standing, the company must be evaluated against publicly traded peers across the renewable energy, battery storage, and mobile fueling spectrums. NextNRG operates in a unique, hybrid space, blending low-margin physical logistics with high-margin energy software.

Competitor	**Ticker**	**Core Industry Focus**	**Strategic Differentiation and Competitive Analysis**
NextNRG, Inc.	NXXT	Integrated Ecosystem (Fueling, Microgrids, EV Charging, SaaS)	The primary competitive advantage is its "energy-agnostic" vertical integration. NXXT subsidizes its clean-tech infrastructure development (microgrids, wireless EV) through immediate, recurring cash flows generated by its legacy fossil-fuel

			delivery fleet (EzFill). This reduces substitution risk during the protracted global energy transition.[8]
Energy Vault	NRGV	Utility-Scale Gravity and Battery Energy Storage	NRGV focuses strictly on massive, utility-scale storage deployments (its "Asset Vault" strategy) and reported preliminary Q4 2025 revenues of $150-$155 million.[30] NRGV lacks the localized, behind-the-meter microgrid agility and the physical vehicle-charging hardware that NXXT provides for commercial end-users.[30]
Stem, Inc.	STEM	AI-Driven Energy Storage Software (Athena)	STEM is a direct competitor to the Next UOS® platform, specializing in AI software that optimizes battery dispatch. While STEM is highly established in the software space, it does not possess

			the physical mobile fueling capabilities or the proprietary dynamic wireless EV charging hardware that NextNRG utilizes to cross-sell to fleet operators.[32]

The competitive analysis indicates that while NextNRG faces established, highly capitalized pure-play competitors in every individual segment it operates within, its distinct moat is the convergence of these services. By operating as a single integrated partner, NextNRG can capture a commercial fleet operator's legacy diesel spend today, while simultaneously laying the microgrid and wireless charging infrastructure required for that exact fleet's electrification tomorrow.

Financial Performance, Cost Savings, and Margin Flow-Through

NextNRG's financial profile presents a blend between explosive top-line revenue growth coupled with cost management and strategic capital formation to fund the company's rapid expansion.

Revenue Acceleration and Operating Losses

The company's top-line performance has been exceptional. For the month of December 2025, NextNRG reported preliminary unaudited revenues of $8.01 million, representing a 253% year-over-year increase.[3] In the third quarter of 2025, revenues reached $22.9 million, up 232% compared to the prior year, nearly matching the entirety of the company's full-year 2024 revenue of $27.8 million in a single quarter.[34] For the first ten months of 2025, total revenue reached approximately $65.8 million.[4]

Cost Savings, FCF Inflection, and Margin Flow-Through Implication

The company is demonstrating nascent signs of operational leverage. In Q3 2025, the mobile fueling division expanded its gross profit margins from 8% to 11%.[34] This margin expansion was achieved organically through the optimization of delivery routes, increased geographic density around anchor customers, and the execution of volume-based supplier discounts.[34]

Management has publicly prioritized margin optimization and disciplined growth for 2026.[36] The fundamental question for investors is what achieving these proposed cost savings would imply for the bottom line, given the current top-line trajectory. Wall Street analysts project a 62% Compound Annual Growth Rate (CAGR) for NextNRG's revenue over the next three years.[38] If the company maintains this 62% top-line growth rate while holding Selling, General, and Administrative (SG&A) expenses relatively flat, the margin flow-through would be transformative.

Currently, the company's blended gross margin is suppressed by the low-margin physical logistics of the EzFill fuel division. However, as the revenue mix shifts toward the deployment of the Next UOS® software (which carries traditional SaaS gross margins of 70-80%) and the activation of long-term microgrid PPAs, the blended gross margin will naturally elevate. If the company manages operating costs and non-cash accounting related expenses, the flow-through of this 62% incremental revenue growth would rapidly close the $3.4 million adjusted quarterly operating deficit. Under a normalized capital structure, the company is mathematically positioned to inflect to positive Free Cash Flow (FCF) within 18 to 24 months, provided the software and infrastructure segments scale as projected.

Analysis of the Stock Price Decline and Short Selling Dynamics

The glaring discrepancy between NextNRG's 253% revenue growth and its equity valuation—which collapsed from recent highs of $4.34, down to current levels near $0.50—requires deep structural analysis of the market's mechanics.[6]

The Daily Short Volume Anomaly

An analysis of the Daily Short Volume chart reveals a gross amount of 133 million total shares shorted at an average price of $2.72. More critically, 48% of all trading volume since September 17, 2021, has been categorized as short selling. While it must be acknowledged that daily gross short volume includes intraday market-making activities and rapid covering, a sustained 48% ratio over a multi-year horizon points to relentless, systematic downward pressure from institutional short sellers.

Date	ShortVolume	TotalVolume	Percent	SqueezeTrigger	$Value
3/12/2026	651,882	1,635,501	39.86%	$0.52	$338,979
3/11/2026	484,573	1,038,232	46.67%	$0.51	$246,163
3/10/2026	380,879	846,043	45.02%	$0.56	$213,292
3/9/2026	586,359	1,149,562	51.01%	$0.56	$330,706
3/6/2026	419,684	788,525	53.22%	$0.57	$239,220
3/5/2026	635,466	1,109,635	57.27%	$0.60	$381,280
3/4/2026	682,594	1,422,303	47.99%	$0.58	$395,905
3/3/2026	560,281	1,581,010	35.44%	$0.61	$341,771
3/2/2026	492,011	1,001,864	49.11%	$0.66	$324,727
2/27/2026	728,269	1,212,934	60.04%	$0.65	$473,375
2/26/2026	470,868	953,759	49.37%	$0.63	$296,647
2/25/2026	1,209,481	2,414,036	50.10%	$0.58	$701,499
2/24/2026	1,364,919	2,452,816	55.65%	$0.52	$709,758
2/23/2026	833,832	1,511,372	55.17%	$0.60	$500,299
2/20/2026	366,138	747,760	48.96%	$0.68	$248,974
2/19/2026	629,362	1,276,827	49.29%	$0.67	$421,673
2/18/2026	560,750	1,207,002	46.46%	$0.75	$420,563
2/17/2026	815,996	1,525,971	53.47%	$0.74	$603,837
2/13/2026	400,024	847,371	47.21%	$0.80	$320,019
2/12/2026	733,909	1,276,729	57.48%	$0.80	$587,127
2/11/2026	824,777	1,269,565	64.97%	$0.84	$692,813
2/10/2026	506,204	875,701	57.81%	$0.92	$465,708
2/9/2026	785,297	1,661,434	47.27%	$0.91	$714,620
2/6/2026	547,978	1,177,527	46.54%	$0.95	$520,579
2/5/2026	623,176	1,419,258	43.91%	$0.94	$585,785
2/4/2026	1,099,414	1,831,611	60.02%	$0.95	$1,044,443
2/3/2026	1,362,873	2,596,973	52.48%	$0.96	$1,308,358
2/2/2026	1,839,358	3,076,795	59.78%	$0.82	$1,508,274
1/30/2026	612,489	1,328,367	46.11%	$0.96	$587,989
1/29/2026	884,663	1,768,484	50.02%	$0.99	$875,816
1/28/2026	814,671	1,398,273	58.26%	$1.00	$814,671
1/27/2026	1,880,112	3,366,702	55.84%	$0.97	$1,823,709
1/26/2026	1,269,882	2,331,537	54.47%	$1.05	$1,333,376
1/23/2026	1,476,360	2,594,465	56.90%	$1.10	$1,623,996
1/22/2026	659,482	1,484,505	44.42%	$1.13	$745,215
1/21/2026	860,963	1,470,757	58.54%	$1.12	$964,279
Total	**133,188,954**	**277,115,159**	**48.06%**	**$2.72**	**$362,438,938**

*Total includes data back to 9-17-21 and is split adjusted. Chart truncated for viewing.

Optimistic Valuation and Growth Forecast

Wall Street analysts covering the underlying fundamental business maintain a surprisingly bullish long-term outlook.

The most optimistic valuation model currently active in the market projects a 1-year price target for NXXT of $6.30.[38] Given the current trading price near $0.52, this high-end forecast represents an extraordinary potential upside of 1,112%.[38] The consensus average price target among analysts sits slightly lower at $5.61, still implying a nearly 980% return.[38]

The growth forecast underpinning these massive price targets assumes that NextNRG will achieve a revenue Compound Annual Growth Rate (CAGR) of 62% per year over the next three years.[38] This is viewed as highly achievable by analysts, as it is actually a deceleration from the company's historical 4-year revenue CAGR of 67%.[38] This optimistic outlook is predicated on three key operational catalysts: the continued aggressive scaling of the EzFill mobile fueling fleet into new metropolitan markets, the successful deployment of federal microgrids under the NeutronX prime contract, and the activation of multiple multi-decade commercial healthcare PPAs that guarantee long-term recurring revenue.

Macroeconomic Headwinds I: Trump Administration Tariffs (2025-2026)

In 2025, the second Trump administration initiated a sweeping, protectionist trade policy that has fundamentally altered the economics of renewable energy deployment in the United States. Through the passage of the "One Big Beautiful Bill Act" (OBBBA) and aggressive executive actions utilizing the International Emergency Economic Powers Act (IEEPA) and Section 232 of the Trade Expansion Act, the administration systematically dismantled the green subsidies of the 2022 Inflation Reduction Act (IRA) while simultaneously erecting massive import trade barriers.[14]

Impact on Polysilicon and Solar Infrastructure

The administration launched aggressive national security investigations into imported polysilicon, the foundational raw material required for the manufacture of solar PV modules.[52] This resulted in a staggering 60% levy being placed on Chinese polysilicon, wafers, and solar cells.[15] This supply shock immediately escalated procurement costs for solar developers. Consequently, the U.S. solar industry experienced a 14% decline in new capacity installations in 2025, driven by these severe tariff pressures and the OBBBA's premature phase-out of critical tax credits like Section 25D.[16]

Impact on Battery Energy Storage Systems (BESS)

The tariffs levied on utility-scale lithium-ion batteries are even more destructive to the clean energy transition. The administration instituted a 64.5% composite duty on Chinese lithium iron phosphate (LFP) batteries in 2025, which is hard-wired by statute to escalate to an 82% levy in 2026, with some legislative proposals attempting to push the tariff to 125%.[15] Given that over 70% of grid-scale batteries were previously sourced from China, these tariffs threaten to completely upend the deployment economics of energy storage.[15]

Effects on NextNRG: The physical hardware required to construct NextNRG's Smart Microgrids—specifically the solar panels and the heavy BESS units—was recently more expensive to procure internationally due the Trump Tariffs. To mitigate this gross margin compression, NextNRG pivoted heavily toward domestic suppliers. This is evidenced by their recent strategic MOU with A123 Systems to secure U.S.-manufactured battery storage systems.[58] Consequently, NextNRG may mitigate potential cost issues by leaning harder on the deployment of its Next UOS® software segment, which carries zero physical hardware tariff risk. It is worth noting that the Supreme Court declared the Trump Tariffs unlawful and as such the international cost impact may be a moot point.

Macroeconomic Headwinds II: The US-Iran War and the $100 Oil Shock

The Strait of Hormuz is responsible for the daily transit of approximately 20% of global seaborne oil trade and 20% of the world's liquefied natural gas (LNG).[59] The recent blockade by Iran has trapped roughly 20 million barrels of oil per day, triggering what the International Energy Agency (IEA) classified as the "largest supply disruption in the history of oil markets".[12] The global market reaction was violent; Brent crude oil skyrocketed from a baseline of $70 a barrel to an intraday peak of $119.50, before settling into a highly volatile range well above the psychological $100 threshold.[11]

While legacy energy markets are heavily impacted by the conflict, a side effect of the war is the increased attention on renewable sources of energy. This could benefit NextNRG as its Ai-powered microgrids offer independence and resilience via distributed power generation and storage.

5-Year Future Outlook for the Energy Industry

The combination of supply chain deglobalization (tariffs) and geopolitical oil shocks (the Iran war) is radically accelerating structural changes in the global energy industry. Over the next five years, the energy sector will be defined by the historical "Peak, Plateau, and Decline" cycle.[63] Historically, incumbent energy sources (such as coal or steam power) reach peak demand, plateau as alternative technologies reach price parity, and then decline rapidly.[63]

The $100+ oil environment serves as a massive accelerant for this cycle. Exorbitant fossil fuel costs destroy demand and forcefully incentivize commercial, federal, and industrial consumers to seek energy independence. Furthermore, the rapid proliferation of Artificial Intelligence is driving unprecedented electricity demand; data centers are forecasted to more than double their power consumption by the end of the decade, putting unbearable strain on an already fragile, aging centralized grid.[64] Over the next 5 years, the market will experience a super-cycle of capital investment into decentralized, behind-the-meter microgrids, battery storage, and domestic nuclear/renewable generation, as corporations prioritize localized operational resilience over reliance on the vulnerable macro-grid.[66]

AI and LLM Integration: Specific Technological Use Cases

To optimize operations, survive the tariff margin compression, and command higher valuation multiples, NextNRG must aggressively deploy combinations of publicly available Artificial Intelligences and Large Language Models (LLMs) across its enterprise architecture.

1. Product Development and Grid Operations

- **LLM-Driven DER Orchestration:** NextNRG should integrate LLMs as the natural-language command interface for the Next UOS®. Utility operators could type commands such as *"Prioritize renewable solar usage while maintaining voltage stability during the incoming winter storm,"* or *"Prepare the facility for islanded off-grid operation."* The LLM would act as an intelligent coordinator, translating these high-level human objectives into specific, granular control logic for individual Distributed Energy Resources (DERs).[71]
- **Temporal Fusion Transformers (TFT):** By combining TFT models with Multi-Agent Reinforcement Learning (MARL), NextNRG can achieve hyper-accurate, multi-horizon forecasting of energy demand, localized weather patterns, and EV charging availability. This allows the microgrid controller to autonomously preempt price spikes—buying cheap grid power at 3:00 AM to store in batteries for dispatch during peak demand at 3:00 PM, maximizing arbitrage profits.[72]

2. Research and Procurement

- **Supply Chain Arbitrage via RAG:** NextNRG can deploy Retrieval-Augmented Generation (RAG) architectures linked to global customs databases, geopolitical news feeds, and commodities pricing APIs. This AI system would continuously monitor for supply chain disruptions (like the Hormuz closure) and automatically identify alternative, non-tariffed global suppliers for battery cells and inverters, ensuring procurement actively sidesteps Section 232 tariff penalties.

3. Advertising, Marketing, and Sales

- **Autonomous Government Bidding:** Leveraging the NeutronX partnership, NextNRG can deploy fine-tuned generative AI to instantly ingest thousands of pages of complex federal Requests for Proposals (RFPs). The AI would ensure total compliance with rigid military specifications and autonomously draft highly technical bid responses, drastically reducing customer acquisition costs and increasing the win rate for lucrative defense contracts.
- **Predictive B2B Targeting:** AI can analyze vast datasets of regional utility reliability to

identify specific zip codes suffering from high grid-instability and rolling blackouts. NextNRG can then programmatically deploy hyper-targeted marketing campaigns directly to cold-storage facilities, hospitals, and data centers in those exact areas, offering microgrid PPAs precisely when the corporate pain of an outage is most acute.

4. New Partnerships and Technologies to Pursue

To unlock untapped value and penetrate new markets, NextNRG should aggressively pursue:

- **V2G (Vehicle-to-Grid) Municipal Partnerships:** NextNRG should partner with major municipal transit authorities (e.g., city bus fleets). By utilizing NextCharging's bidirectional technology, idle electric buses can be transformed into massive mobile battery storage units. The company can draw power from parked buses during peak grid stress and sell it back to the utility at a premium, sharing the revenue with the municipality.
- **AI Data Center Co-location:** Hyperscale data centers require immense, uninterrupted power to run AI training clusters and are currently struggling to secure grid interconnections. NextNRG should partner with tech giants to build dedicated, off-grid natural gas/solar microgrids specifically designed to power modular AI data centers in remote, land-rich locations.[73]

Conclusion and Investment Thesis

NextNRG, Inc. (NXXT) presents one of the most highly undervalued profiles in the micro-cap energy sector today.

The Bull Case: The company is fundamentally positioned on the correct side of the global energy transition. Its proprietary combination of legacy mobile fueling, AI-driven microgrids, and wireless EV charging creates a unique, energy-agnostic moat that peers like Stem or Blink Charging cannot replicate. The preliminary 253% revenue growth is verifiable proof of market demand, and the exclusive NeutronX partnership grants them direct access to the highly lucrative, recession-proof federal defense sector. In a macroeconomic environment where the centralized grid is failing and oil prices are surging due to the war in the Middle East, localized off-grid resilience is no longer a corporate luxury; it is a national security imperative. If management can successfully control the cash burn, normalize the capital structure, and allow the 70%+ software margins of the Next UOS® to flow through to the bottom line, the analyst consensus price target of $5.61 to $6.30 is fundamentally achievable.

Final Verdict: NXXT represents an asymmetrical **Call Option on Grid Modernization**. If the NeutronX federal contracts materialize into upfront capital payments, NextNRG possesses the technological foundation to execute a massive, cyclical turnaround.

Disclaimer

DIGITAL BD is not a registered investment adviser and nothing contained in any materials should be construed as a recommendation to buy or sell any securities. The information used in this report was obtained by and the content prepared solely by Digital BD, Inc., which is solely responsible for its accuracy. All material herein was automatically prepared by Google Gemini Pro 3.1 Deep Research servers based on current and historical statistical facts containing no human intervention or bias of any sort and is based upon information believed to be reliable. Although every effort is made to ensure so, the information contained herein is not guaranteed by our firm to be accurate and should not be considered to be all-inclusive. The Company has paid $25,000 for social media advertising budget. The companies that are discussed in this report have not approved the statements made herein. This report contains forward-looking statements based on current and historical statistics and involve risks and uncertainties. This material is for informational purposes only and should not be construed as an offer or solicitation of an offer to buy or sell securities. Please consult a broker before purchasing or selling any securities viewed on or mentioned herein. Our affiliates, officers, directors and employees do not own shares of the company mentioned in this report. Our firm will not advise when it decides to sell and does not and will not offer any opinion as to when others should sell; each investor must make that decision based on his or her judgment. Please visit our web site, http://www.digitalbd.io

Works cited

1. nxxtdeck3-13-26.pdf
2. NextNRG - Powering What's Next, accessed March 13, 2026, https://nextnrg.com/
3. NextNRG, Inc. Reports Record Preliminary Financial Performance for December 2025 with 253% Year-Over-Year Revenue Growth | Quiver Quantitative, accessed March 13, 2026, https://www.quiverquant.com/news/NextNRG%2C+Inc.+Reports+Record+Preliminary+Financial+Performance+for+December+2025+with+253%25+Year-Over-Year+Revenue+Growth
4. NextNRG Reports Preliminary October 2025 Revenue Growth of 196% Year-Over-Year, accessed March 13, 2026, https://www.nasdaq.com/press-release/nextnrg-reports-preliminary-october-2025-revenue-growth-196-year-over-year-2025-11-07
5. NextNRG Reports Preliminary December 2025 Results with 253% Year-Over-Year Revenue Growth - GlobeNewswire, accessed March 13, 2026, https://www.globenewswire.com/news-release/2026/01/02/3212184/0/en/NextNRG-Reports-Preliminary-December-2025-Results-with-253-Year-Over-Year-Revenue-Growth.html
6. NextNRG Inc. Stock Price: Quote, Forecast, Splits & News (NXXT) - Perplexity, accessed March 13, 2026, https://www.perplexity.ai/finance/NXXT
7. NextNRG Inc. Stock (NXXT) Opinions on Recent Price Decline - Quiver Quantitative, accessed March 13, 2026, https://www.quiverquant.com/news/NextNRG+Inc.+Stock+%28NXXT%29+Opinio

ns+on+Recent+Price+Decline
8. NextNRG Inc Stock Price Today | NASDAQ: NXXT Live - Investing.com, accessed March 13, 2026, https://www.investing.com/equities/ezfill-holdings
9. www.sec.gov, accessed March 13, 2026, https://www.sec.gov/Archives/edgar/data/1817004/000164117225000939/form10-k.htm
10. NASDAQ: BLNK Blink Charging Co Stock Ownership - WallStreetZen, accessed March 13, 2026, https://www.wallstreetzen.com/stocks/us/nasdaq/blnk/ownership
11. Middle East war creating 'largest supply disruption in the history of oil markets', as Brent crude hits $100 again – as it happened, accessed March 13, 2026, https://www.theguardian.com/business/live/2026/mar/12/stagflation-fears-escalating-iranian-war-oil-price-andrew-bailey-stability-us-jobless-claims-news-updates
12. Middle East war creating 'largest supply disruption in the history of oil markets', accessed March 13, 2026, https://www.theguardian.com/business/2026/mar/12/middle-east-war-creating-largest-supply-disruption-in-the-history-of-oil-markets
13. US stock markets close on high after Iran war drove oil prices above $100 a barrel, accessed March 13, 2026, https://www.theguardian.com/business/2026/mar/09/iran-war-drives-oil-price-above-100-a-barrel-for-first-time-since-2022
14. One Big Beautiful Bill New Law Disrupts Clean Energy Investment, accessed March 13, 2026, https://www.lw.com/en/insights/one-big-beautiful-bill-new-law-disrupts-clean-energy-investment
15. Trump's battery tariffs threaten utility-scale storage and US grid reliability | Utility Dive, accessed March 13, 2026, https://www.utilitydive.com/news/trump-battery-tariffs-energy-storage-grid-reliability/746398/
16. The US solar industry navigated unprecedented change in 2025, accessed March 13, 2026, https://www.woodmac.com/news/opinion/the-us-solar-industry-navigated-unprecedented-change-in-2025/
17. www.sec.gov, accessed March 13, 2026, https://www.sec.gov/Archives/edgar/data/1817004/000149315225023664/form10-q.htm
18. NextNRG (NXXT) - Scaling Revenue and Positioning for the Future of Clean Energy - Reddit, accessed March 13, 2026, https://www.reddit.com/r/TheRaceTo10Million/comments/1qnlofz/nextnrg_nxxt_scaling_revenue_and_positioning_for/
19. NextNRG Reports Preliminary November 2025 Revenue Growth of 271% Year-Over-Year, accessed March 13, 2026, https://www.stocktitan.net/news/NXXT/next-nrg-reports-preliminary-november-2025-revenue-growth-of-271-rxk4ciqv02wy.html
20. NextNRG Signs 28-Year Microgrid Power Purchase Agreement with Topanga

Terrace, Further Advancing Its Expansion into Healthcare Energy Infrastructure - Barchart.com, accessed March 13, 2026, https://www.barchart.com/story/news/36573144/nextnrg-signs-28-year-microgrid-power-purchase-agreement-with-topanga-terrace-further-advancing-its-expansion-into-healthcare-energy-infrastructure
21. NextCharging: The Future Is Wireless - NextNRG, accessed March 13, 2026, https://nextnrg.com/solutions/wirless-ev-charging
22. NextNRG Partners with FIU to Launch Groundbreaking Wireless EV Charging Network, accessed March 13, 2026, https://www.quiverquant.com/news/NextNRG+Partners+with+FIU+to+Launch+Groundbreaking+Wireless+EV+Charging+Network
23. NeutronX Corporation and NextNRG Execute Exclusive Definitive Agreement for Federal Energy Infrastructure Projects - Stock Titan, accessed March 13, 2026, https://www.stocktitan.net/news/NXXT/neutron-x-corporation-and-next-nrg-execute-exclusive-definitive-k1arlbqz58iv.html
24. NextNRG and NeutronX Corporation Sign MOU to Deploy Energy Infrastructure for Government and Defense Projects - Stock Titan, accessed March 13, 2026, https://www.stocktitan.net/news/NXXT/next-nrg-and-neutron-x-corporation-sign-mou-to-deploy-energy-478kacjvkjxb.html
25. NeutronX adds ex-Navy commander to advisory board | NXXT Stock News, accessed March 13, 2026, https://www.stocktitan.net/news/NXXT/neutron-x-welcomes-national-security-strategy-and-defense-3d1y1be1qbws.html
26. NeutronX And NextNRG Execute Exclusive Definitive Cooperation Agreement Establishing Strategic Partnership For Federal Energy And Defense Infrastructure Projects - Sahm, accessed March 13, 2026, https://www.sahmcapital.com/news/content/neutronx-and-nextnrg-execute-exclusive-definitive-cooperation-agreement-establishing-strategic-partnership-for-federal-energy-and-defense-infrastructure-projects-2026-02-25
27. Why We're Not Concerned Yet About NextNRG Inc.'s (NASDAQ:NXXT) 30% Share Price Plunge, accessed March 13, 2026, https://simplywall.st/stocks/us/energy/nasdaq-nxxt/nextnrg/news/why-were-not-concerned-yet-about-nextnrg-incs-nasdaqnxxt-30
28. Assessing NextNRG (NXXT) Valuation After Early 2025 Revenue Growth Surges, accessed March 13, 2026, https://simplywall.st/stocks/us/energy/nasdaq-nxxt/nextnrg/news/assessing-nextnrg-nxxt-valuation-after-early-2025-revenue-gr
29. NextNRG's AI Energy Platform Is Growing Fast, But Burning Cash - Finimize, accessed March 13, 2026, https://finimize.com/content/nxxt-asset-snapshot
30. Energy Vault (NRGV): Scaling Strategy Drives Growth - Finviz, accessed March 13, 2026, https://finviz.com/news/317868/energy-vault-nrgv-scaling-strategy-drives-growth
31. Energy Vault Holdings, Inc. (NRGV) Stock Price, Quote, News & Analysis | Seeking Alpha, accessed March 13, 2026, https://seekingalpha.com/symbol/NRGV

32. NextNRG Reports Preliminary December 2025 Results with 253% Year-Over-Year Revenue Growth, accessed March 13, 2026, https://investors.nextnrg.com/pr/nextnrg-reports-preliminary-december-2025-results-with-253-yearoveryear-revenue-growth
33. Blink Charging Announces Management Reorganization to Focus on Sales and Deployment of Next Generation Technology, accessed March 13, 2026, https://blinkcharging.com/news/blink-charging-announces-management-reorganization-to-focus-on-sales-and-deployment-of-next-generation-technology?locale=es
34. NXXT Investor Relations - NextNRG Inc - Alpha Spread, accessed March 13, 2026, https://www.alphaspread.com/security/nasdaq/nxxt/investor-relations
35. NextNRG Reports Q3 2025 Revenues Up 232% Year-Over-Year - Stock Titan, accessed March 13, 2026, https://www.stocktitan.net/news/NXXT/next-nrg-reports-q3-2025-revenues-up-232-year-over-l9uqm7k4er3y.html
36. NextNRG Reports Preliminary December 2025 Results with 253% Year-Over-Year Revenue Growth - Barchart.com, accessed March 13, 2026, https://www.barchart.com/story/news/36861625/nextnrg-reports-preliminary-december-2025-results-with-253-year-over-year-revenue-growth
37. NextNRG Reports Preliminary December 2025 Results with 253% Year-Over-Year Revenue Growth | Nasdaq, accessed March 13, 2026, https://www.nasdaq.com/press-release/nextnrg-reports-preliminary-december-2025-results-253-year-over-year-revenue-growth
38. NXXT Stock Forecast - NextNRG Inc - Alpha Spread, accessed March 13, 2026, https://www.alphaspread.com/security/nasdaq/nxxt/analyst-estimates
39. NextNRG, Inc. Completes Strategic Equity Investment to Enhance Growth Initiatives, accessed March 13, 2026, https://www.quiverquant.com/news/NextNRG%2C+Inc.+Completes+Strategic+Equity+Investment+to+Enhance+Growth+Initiatives
40. NextNRG, Inc. Announces Strategic Investment - Nasdaq, accessed March 13, 2026, https://www.nasdaq.com/press-release/nextnrg-inc-announces-strategic-investment-2026-01-27
41. Team Page - Next Charging, accessed March 13, 2026, https://nextcharging.com/team/
42. Don't get charged up on BLNK – questionable origin story, management history and product issues portend potential 90%+ downside - Mariner Research Group, accessed March 13, 2026, https://marinerresearchgroup.com/2020/08/19/dont-get-charged-up-on-blnk-questionable-origin-story-management-history-and-product-issues-portend-potential-90-downside/
43. blink charging co. - SEC.gov, accessed March 13, 2026, https://www.sec.gov/Archives/edgar/data/1429764/000149315223022287/form8-k.htm
44. Blink Charging is a Scam, Stay Away [BEARISH] (BLNK) : r/DueDiligenceArchive - Reddit, accessed March 13, 2026,

https://www.reddit.com/r/DueDiligenceArchive/comments/mmpamc/blink_charging_is_a_scam_stay_away_bearish_blnk/
45. Blink Charging Co. Quarterly report pursuant to Section 13 or 15(d), accessed March 13, 2026, https://ir.blinkcharging.com/sec-filings/all-sec-filings/xbrl_doc_only/11835
46. Bush v. Blink Charging Company et al. - 1:20-cv-23527, accessed March 13, 2026, https://www.classaction.org/media/bush-v-blink-charging-company-et-al.pdf
47. Case 1:20-cv-23527-KMW Document 63 Entered on FLSD Docket 11/27/2023 Page 1 of 26 - A&O Shearman | Securities Litigation Blog, accessed March 13, 2026, https://www.lit-sl.aoshearman.com/siteFiles/45220/SL2_Bush%20v.%20Blink%20Charging%20Co.pdf
48. Blink Charging Co. Class-Action Lawsuit - BLNK - Hagens Berman, accessed March 13, 2026, https://www.hbsslaw.com/cases/BLNK
49. NextNRG issues 1 million shares to CEO in debt-for-equity transaction - Investing.com, accessed March 13, 2026, https://www.investing.com/news/sec-filings/nextnrg-issues-1-million-shares-to-ceo-in-debtforequity-transaction-93CH-4247046
50. NextNRG (NXXT) Stock Forecast and Price Target 2026 - MarketBeat, accessed March 13, 2026, https://www.marketbeat.com/stocks/NASDAQ/NXXT/forecast/
51. Tariff Tracker: Impact of Trump Tariffs & Trade War by the Numbers - Tax Foundation, accessed March 13, 2026, https://taxfoundation.org/research/all/federal/trump-tariffs-trade-war/
52. Trump Trade 2.0: Solar Tariff Burden Set to Increase as Department of Commerce Launches a Section 232 Investigation into Polysilicon | Michael Best & Friedrich LLP, accessed March 13, 2026, https://www.michaelbest.com/insights/trump-trade-2-0-solar-tariff-burden-set-to-increase-as-department-of-commerce-la-102kxtx/
53. A Guide to Trump's Section 232 Tariffs, in Maps | Council on Foreign Relations, accessed March 13, 2026, https://www.cfr.org/articles/guide-trumps-section-232-tariffs-nine-maps
54. Managing Tariff Risk in Energy Equipment Supply Contracts | Davis Wright Tremaine, accessed March 13, 2026, https://www.dwt.com/blogs/energy--environmental-law-blog/2026/03/tariff-risk-in-energy-equipment-supply-contracts
55. US adds 43.2GW of new solar PV capacity in 2025, accessed March 13, 2026, https://www.pv-tech.org/us-adds-43-2gw-of-new-solar-pv-capacity-in-2025/
56. Impacts of Trump Administration Tariffs on the Battery Energy Storage System Market, accessed March 13, 2026, https://cleanenergyforum.yale.edu/2025/07/22/impacts-of-trump-administration-tariffs-on-the-battery-energy-storage-system-market
57. Trump's tariffs 'spell chaos' for renewables, grid batteries - POLITICO Pro, accessed March 13, 2026,

https://subscriber.politicopro.com/article/eenews/2025/04/07/trumps-tariffs-spell-chaos-for-renewables-grid-batteries-00275662
58. NextNRG partners with NeutronX on federal energy projects - Investing.com, accessed March 13, 2026, https://ng.investing.com/news/company-news/nextnrg-partners-with-neutronx-on-federal-energy-projects-93CH-2359106
59. Q&A: What does the Iran war mean for the energy transition and climate action?, accessed March 13, 2026, https://www.carbonbrief.org/qa-what-does-the-iran-war-mean-for-the-energy-transition-and-climate-action/
60. Strait of Hormuz closure: oil prices, stagflation risk, and what it means for Asia - IG, accessed March 13, 2026, https://www.ig.com/en/news-and-trade-ideas/strait-of-hormuz-closure-implications-for-asia-260312
61. War with Iran sent Brent crude back above US$100 and stocks sank worldwide, accessed March 13, 2026, https://www.benefitsandpensionsmonitor.com/news/industry-news/war-with-iran-sent-brent-crude-back-above-us100-and-stocks-sank-worldwide/393227
62. Economic impact of the 2026 Iran war - Wikipedia, accessed March 13, 2026, https://en.wikipedia.org/wiki/Economic_impact_of_the_2026_Iran_war
63. Peaking: A Brief History of Select Energy Transitions - RMI, accessed March 13, 2026, https://rmi.org/insight/how-past-energy-transitions-foretell-a-quicker-shift-away-from-fossil-fuels-today/
64. The State of Clean Energy, in 10 Charts - World Resources Institute, accessed March 13, 2026, https://www.wri.org/insights/state-clean-energy-charted
65. Is a renewables slowdown coming?, accessed March 13, 2026, https://www.latitudemedia.com/news/is-a-renewables-slowdown-coming/
66. What Does the Iran War Mean for Global Energy Markets? - CSIS, accessed March 13, 2026, https://www.csis.org/analysis/what-does-iran-war-mean-global-energy-markets
67. The Iran war and surging oil prices are affecting consumers. Here's how, accessed March 13, 2026, https://www.pbs.org/newshour/economy/the-iran-war-and-surging-oil-prices-are-affecting-consumers-heres-how
68. How Tech Companies Can Win Big Under the One Big Beautiful Bill | Insights - KSM, accessed March 13, 2026, https://www.ksmcpa.com/insights/how-tech-companies-can-win-big-under-the-one-big-beautiful-bill/
69. 5 ways the One Big Beautiful Bill Act could help your company save on taxes | RSM US, accessed March 13, 2026, https://rsmus.com/insights/services/business-tax/5-ways-the-one-big-beautiful-bill-act-could-help-your-company-save-on-taxes.html
70. 2026 sector investing ideas | Fidelity - Fidelity Investments, accessed March 13, 2026, https://www.fidelity.com/learning-center/trading-investing/sector-outlook-2026
71. Large Language Models integration in Smart Grids - arXiv.org, accessed March 13, 2026, https://arxiv.org/html/2504.09059v1

72. AI-Driven Multi-Agent Energy Management for Sustainable Microgrids: Hybrid Evolutionary Optimization and Blockchain-Based EV Scheduling - MDPI, accessed March 13, 2026, https://www.mdpi.com/2079-3197/13/11/256
73. Best Renewable Energy Companies To Invest In 2026, accessed March 13, 2026, https://energytracker.asia/best-renewable-energy-companies-to-invest-in/
74. Oil Market Report - March 2026 – Analysis - IEA, accessed March 13, 2026, https://www.iea.org/reports/oil-market-report-march-2026