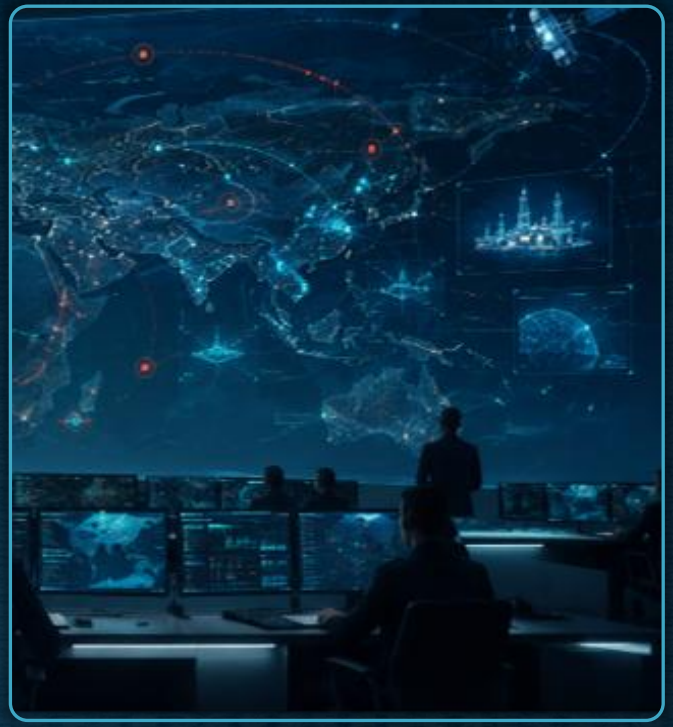
edgeTI™

DEFENSE-TECH · DIGITAL TWINS · REAL-TIME OPS

We turn disconnected data into decisive action.



Real-time operational intelligence software and solutions for defense, maritime, manufacturing, critical infrastructure and government.

Jason Nichols Chief Executive Officer

November 2, 2026

THE PROBLEM

Disconnected systems, data, & workflow

- Too much information
- Too many formats
- Siloed operations



Mission-Failure. Expensive. Loss of Life.

WHY NOW

Defense modernization is essential

U$2.6T Global defense spending tailwind

47.9% CAGR for **AI-driven digital twins**, the enabler for real-time defense

U$149B Digital-twin market by 2030 favors enterprise industrial (MarketsandMarkets)



Key insight: edgeTI addresses 70% of defense spend (operations, sustainment & readiness)

THE ANSWER

edgeCore: the proven solution

Mission-critical real-time operations platform

Avoids costly rip and replace

TRL-9 - highest mark of operational readiness

NASA invented. Used by DoW, VA, & NATO

Faster. Accurate. Decisive.



COMMERCIAL VALIDATION

Customer references and deployments

North Wind Group a leader in environmental, engineering, mission support, and construction to U.S. Department of Energy.

The edgeCore Digital Twin unites 20+ BU surfaces insights and transforms decision making and execution with real-time intelligence and action.

Continuous, accurate insight at 90% less costs

Austal USA, Digital SEA is the U.S. Navy's secure platform developed to streamline 3D printing and additive manufacturing (AM) across the Navy industrial base.

edgeCore integrates and orchestrates AM discrete technologies towards building an B2B exchange of 2,000 suppliers.

Mission success demands rapid fabrication and fielding

TRUSTED ACROSS DEFENSE, GOVERNMENT & ENTERPRISE

NATO · U.S. Air Force · Dept. of Veterans Affairs · U.S. Navy · U.S. Dept. of Energy

Idaho Environmental Coalition · NYC ITT · Mantech International · LPL Financial

AmeriHealth Caritas · Eastlink · Telenet · Telefónica · ADP

BUSINESS MOMENTUM

2026 strategy validation

$3,647
1H 2026 revenue

~211%
growth over 1H 2025

~U$3.22M
1H new defense contracts
revised 10/2

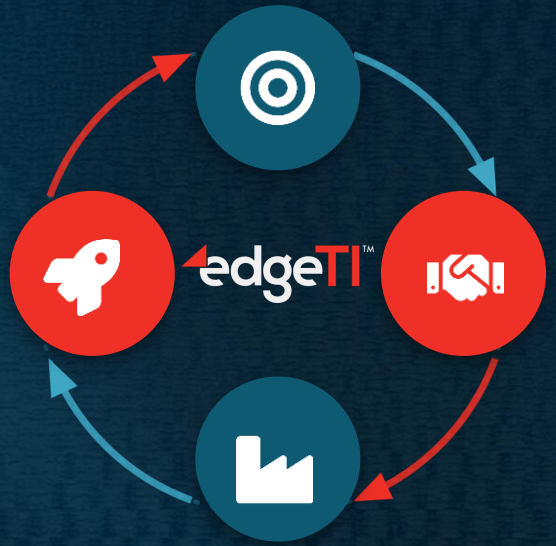
- Closed Austal digital transaction of assets January 5th
- Recruited new proven defense growth CEO
- Positioned in Gartner® Magic Quadrant™ for Digital Twin of an Organization Platforms
- 2026 Maritime Mfg. Innovation Finalist and Awardee
- Landed first defense aviation orders
- U$1.2M Digital Sea (U.S. Navy)

ACQUISITION, WINS, RECRUITMENT STRENGTHENS DEFENSE POSITION

GROWTH STRATEGY

Compounding growth engine - flywheel

- Land key defense programs
- Develop and scale partners
- Leverage defense innovation into asset-intensive enterprises
- Acquire complementary profitable companies



Accretive Growth

Indicative Defense / Enterprise Targets

Defense grade • Broad customer base • Ready to scale • Strong organizations

DEFENSE READINESS

Mission-critical defense readiness platform — training, scheduling, mission planning & analytics across air, land, & maritime & UAS.

Revenue: **US$10-12M**

EBITDA: **US$2-3M**

DEFENSE SIMULATION

Profitable, debt-free defense simulation & training software: comms, synthetic environments and live-virtual-constructive training.

Revenue: **US$10-13M**

EBITDA: **US$2-3M**

ENTERPRISE WORKFLOW

High-margin, low-code, business process management (BPM) w/ workflow automation and monitoring.

Revenue: **US$2-4M**

EBITDA: **~US$1M**

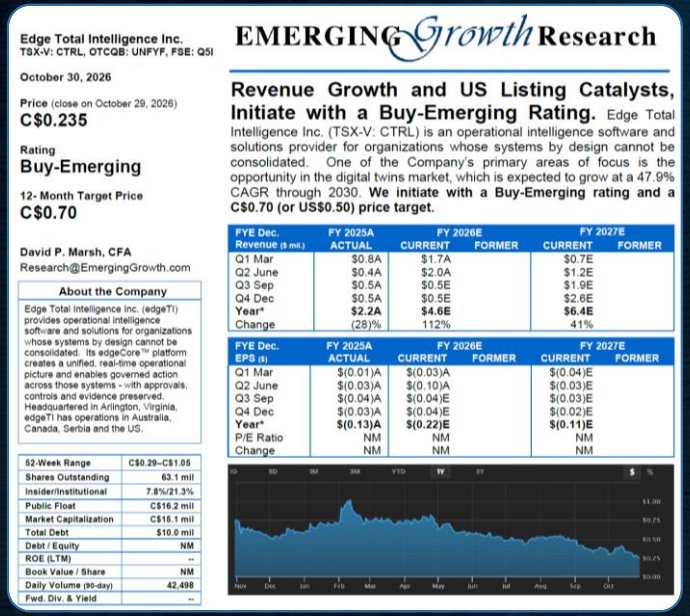
US$22-29M
Combined Revenue

~US$5-7M
Combined EBITDA

~17+
Nations Served

BY THE NUMBERS

Initiating Coverage / Roll-up Growth



Edge Total Intelligence Inc.
TSX-V: CTRL, OTCQB: UNFYF, FSE: Q5I

October 30, 2026

Price (close on October 29, 2026)
C$0.235

Rating
Buy-Emerging

12- Month Target Price
C$0.70

David P. Marsh, CFA
Research@EmergingGrowth.com

About the Company

Edge Total Intelligence Inc. (edgeTI) provides operational intelligence software and solutions for organizations whose systems by design cannot be consolidated. Its edgeCore™ platform creates a unified, real-time operational picture and enables governed action across those systems - with approvals, controls and evidence preserved. Headquartered in Arlington, Virginia, edgeTI has operations in Australia, Canada, Serbia and the US.

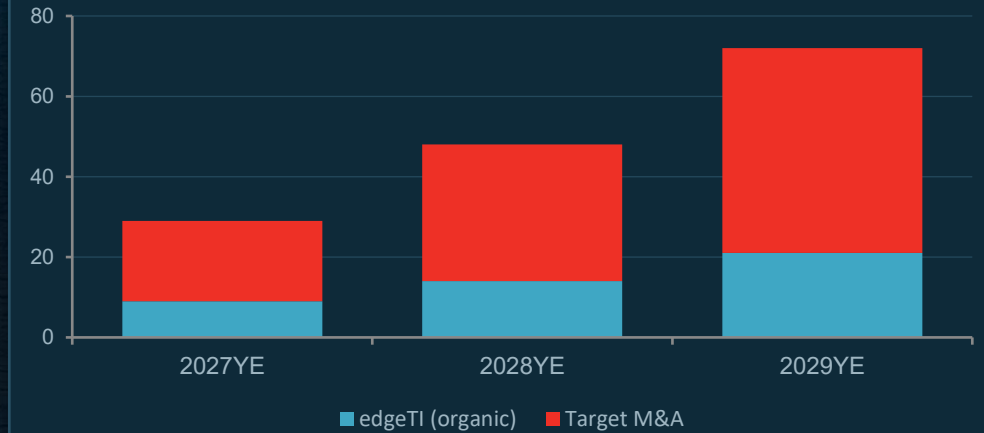
52-Week Range	C$0.29–C$1.05
Shares Outstanding	63.1 mil
Insider/Institutional	7.8%/21.3%
Public Float	C$16.2 mil
Market Capitalization	C$15.1 mil
Total Debt	$10.0 mil
Debt / Equity	NM
ROE (LTM)	--
Book Value / Share	NM
Daily Volume (90-day)	42,498
Fwd. Div. & Yield	--

EMERGING Growth Research

Revenue Growth and US Listing Catalysts, Initiate with a Buy-Emerging Rating. Edge Total Intelligence Inc. (TSX-V: CTRL) is an operational intelligence software and solutions provider for organizations whose systems by design cannot be consolidated. One of the Company's primary areas of focus is the opportunity in the digital twins market, which is expected to grow at a 47.9% CAGR through 2030. **We initiate with a Buy-Emerging rating and a C$0.70 (or US$0.50) price target.**

FYE Dec. Revenue ($ mil.)	FY 2025A ACTUAL	FY 2026E CURRENT	FY 2026E FORMER	FY 2027E CURRENT	FY 2027E FORMER
Q1 Mar	$0.8A	$1.7A		$0.7E	
Q2 June	$0.4A	$2.0A		$1.2E	
Q3 Sep	$0.5A	$0.5E		$1.9E	
Q4 Dec	$0.5A	$0.5E		$2.6E	
Year*	**$2.2A**	**$4.6E**		**$6.4E**	
Change	(28)%	112%		41%	

FYE Dec. EPS ($)	FY 2025A ACTUAL	FY 2026E CURRENT	FY 2026E FORMER	FY 2027E CURRENT	FY 2027E FORMER
Q1 Mar	$(0.01)A	$(0.03)A		$(0.04)E	
Q2 June	$(0.03)A	$(0.10)A		$(0.03)E	
Q3 Sep	$(0.04)A	$(0.04)E		$(0.03)E	
Q4 Dec	$(0.03)A	$(0.04)E		$(0.02)E	
Year*	**$(0.13)A**	**$(0.22)E**		**$(0.11)E**	
P/E Ratio	NM	NM		NM	
Change	NM	NM		NM	



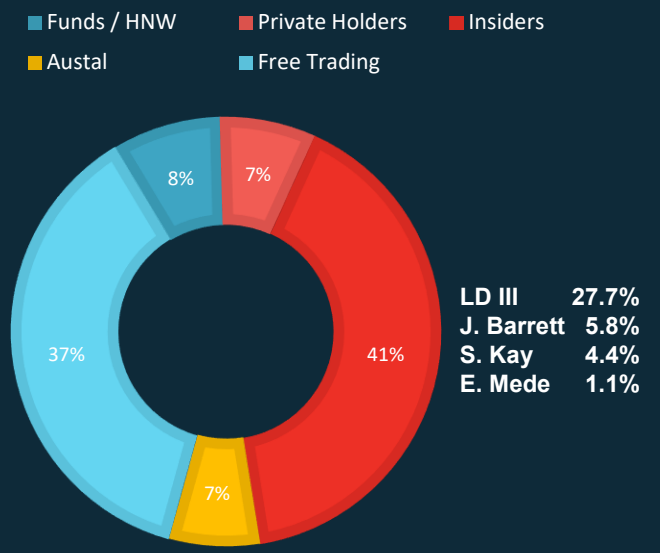
Available at https://emerginggrowth.com/profile/UNFYF/

Illustrative & forward-looking — not a guarantee of future results.

CAPITAL STRUCTURE

Aligned ownership, clean structure

91M Issued and Outstanding Shares
(as Converted)



SHARES OUTSTANDING (JUNE '26)

Public shares	**64.7M**
Private shares	**26.3M**
Undiluted issued & outstanding	**91.0M**
Warrants	**11.7M**
Options & share units	**10.3M**

FINANCING & DEBT

- Warrants at C$0.67 / C$1.00 / C$2.00; ~C$17.4M raised
- US$1M promissary note matures in 2027 & related $450K warrant is convertible
- US$9.6M convertible debentures and notes convert upon uplist and mature in 2027

EXECUTION CAPABILITY

Top Leaders & Industry Advisory Council

PROVEN SOFTWARE AND SYSTEMS INTEGRATOR LEADERSHIP



Jason Nichols
CEO

ASRC Federal Defense & Intel; Lockheed Martin



Mel Wesley
EVP, Capital Markets & M&A

CPA; Cybersecurity& Intel; SEC, NASDAQ, multiple M&A



Jim Barrett
Executive Chair

Scaled software to $150M; multiple exits

STRONG GOVERNMENT LEADERSHIP AND EXPERTISE

- **David Kris** — Led DoJ National Security Division
- **Lucian Niemeyer** — Former Asst. Secretary of Defense
- **Kevin O'Connell** — Former Dir., Office of Space Commerce
- **Timothy Faulkner** — Built U. S. Army's innovation incubator
- **Christopher Leichtweis** — Former CEO, $2B North Wind Group
- **RADM William Chase** — Cyber & information-warfare leader (ret.)

edgeTI™

The real-time defense-tech platform.

edgeti.com/maritime



Proven

TRL-9 · NASA, NATO, DoW, VA, DoE

Performing

211% revenue growth 1H

Prepped

Targetted M&A Roll-up

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TSXV:CTRL · OTCQB:UNFYF · FSE:Q5I

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IMPORTANT INFORMATION

Disclaimer

Certain information regarding edgeTI (hereinafter referred to as the “Company”), including management’s assessment of the Company’s future plans, operations, and acquisitions, contains forward-looking statements that involve substantial known and unknown risks and uncertainties. These forward-looking statements are subject to numerous risks and general economic conditions, industry conditions, government regulations, currency fluctuations, competition from other industry participants, the lack of availability of qualified personnel or management, stock market volatility and ability to access sufficient capital from internal and external sources. Readers are cautioned that the assumptions used in the preparation of such information, although considered reasonable at the time of preparation, may prove to be imprecise. The Company’s actual results, performance or achievement could differ materially from those expressed in, or implied by, these forward-looking statements and accordingly there can be no assurance that such expectations will be realized and or what benefits the Company will derive therefrom. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Certain information about comparable companies set forth in this document was obtained from free data providers and the Company has not confirmed the accuracy of such third-party disclosure and as a result such disclosure may contain unknown risks, uncertainties, and may not be current. Given the risks, uncertainties and assumptions inherent in the forward-looking statements, prospective investors should not place undue reliance on the forward-looking statements in this presentation. This presentation is for information purposes only and does not constitute an offer to sell or the solicitation of an offer to buy any securities, nor investment advice.